

October 6, 2011

## THE PHILIPPINE STOCK EXCHANGE, INC.

3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue, Makati City

> Attn.: Ms. Janet A. Encarnacion Head, Disclosure Department

> > Re: Changes in shareholdings of Dacon Corporation

Gentlemen:

Pursuant to the requirement under the Revised Disclosure Rules of the Philippine Stock Exchange, kindly be informed that Dacon Corporation, an affiliate of Semirara Mining Corporation (the "Corporation" or "SCC") acquired SCC shares as follows:

Acquisition Date	No. of Shares	<b>Unit Price (Pesos)</b>	Total Cost (Pesos)*
October 5, 2011	1,000	172.00	172,000.00
	1,000	173.50	173,500.00
	2,000	174.00	348,000.00
	1,000	174.50	174,500.00
Total	5,000		868,000.00
-	* Exclusive of commission d	harage and taxes	

\* Exclusive of commission, charges and taxes.

We hope that you find the foregoing in order.

Thank you.

Very truly yours,

## SEMIRARA MINING CORPORATION

By:

IOF